AGENDA

Presentation of the Investment Potential of the Pskov Region, Moglino Special Economic Zone,

and a large manufacturer of BOPET-films and PET-granules "Titan-Polymer Pskov Plant" LLC

August 4, 2021 11:00-12:30

11:00-11:20	Opening of the meeting Welcoming speeches							
	11:00-11:05 Trade Representative of the Russian Federation in the Republic of Turk – Mr. Aydar Gashigullin							
	11:05-11:10	Deputy Governor of the Pskov Region – Mrs. Ninel Salagaeva						
	11:10-11:20	Representative of the Turkish Side (being clarified)						
11:20-11:30	Presentation of the investment opportunities of the Pskov region, General Director of the Pskov Region Investment Development Agency – Mr. Vyacheslav Fedyunin							
11:30-11:40	"Special Economic Opportunities on the Boarder of the European Union" - Acting General Director of the Moglino Special Economic Zone – Mr. Anton Yakovlev							
11:40-11:50	Presentation of the "Titan-Polymer Pskov Plant" LLC General Director – Mr. German Petrushko							
11:50-12:00	Experience of production localization by foreign investors in the Pskov Region by "Nor-Maali" LLC (Finland; nor-maali.fi/ru) and "Elme Messer Rus" LLC (Estonia; elmemesser.ru)							
12:00-12:15	Overview of the Turkish chemical industry market and the prospects for Turkish-Russian cooperation – Representative of the Turkish Side (being clarified)							
12:15-12:30	Questions an	d discussion						

^{*} The event will be held in Russian and Turkish with consecutive interpretation.



SPECIAL ECONOMIC OPPORTUNITIES AT THE BORDER ON THE EUROPEAN UNION

MOGLINO SEZ FACTORS OF INVESTMENT ATTRACTIVENESS

MISSION OF MOGLINO SEZ

Ensuring the local society keeps on the economic transition towards the innovative development model

We create world-class industrial infrastructure

MAIN ACTIVITY AREAS OF MOGLINO SEZ





Management of facilities that

are already in operation

Construction of new facilities on the territory of a special economic zone

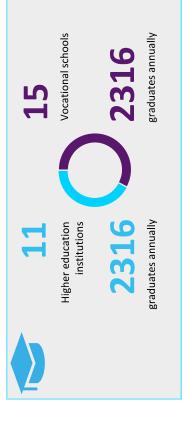


Attracting new investors

Consulting and supervising within 'one stop shop» service

Moglino SEZ is integrated with the common values and philosophy of the project "Russia. Special economic zones"

PSKOV REGION



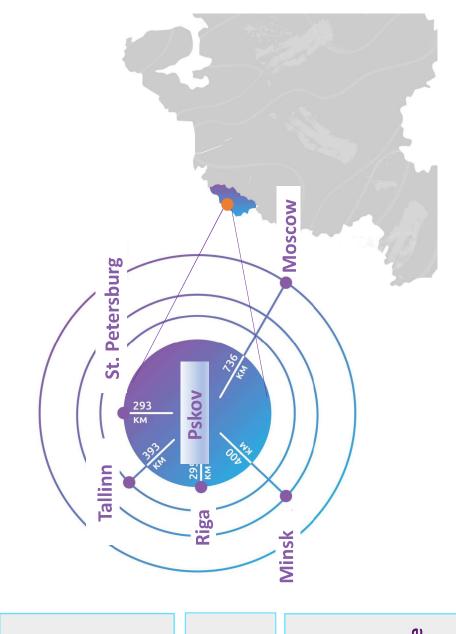
55 300 km²

Total area of Pskov region



340 011 people

Employable population





ABOUT MOGLINO SEZ

Moglino SEZ total area

ha for industrial development

300 ha

210

th.n.m³/year

In-site gas distribution network – 6,7 km Average tariff - **\$81 th/**m³

Gas supply

SEZ duration

in 2012 the territory was granted SEZ status

66 MVt

49 years

Electricity

In-site power substation - PS 110/10 kW Average tariff - \$0,044 kWt/h

4900

100%

Infrastructure completeness

m³/day

Water

Average tariff - \$0,5 /m³ 5 artesian wells

3500

m³/day

projects

18

18 residents

Tenants are at different stages of project

implementation

10,3 km

Wastewater removal

Average tariff - \$0,3 /m3 SPS — 5 pcs.

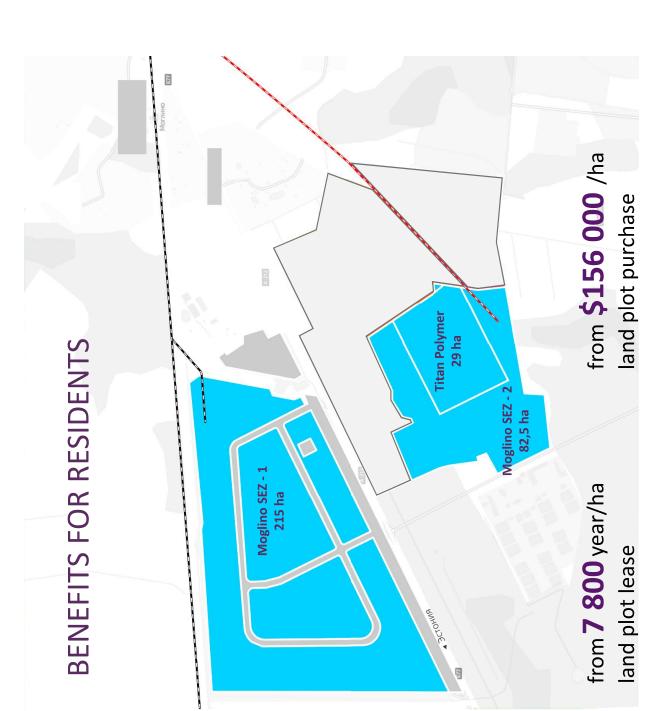
Transport infrastructure

Outbound and in-site automobile roads

Standard designed factory area

ready industrial and production facility

5000 m²



Up to **30%**

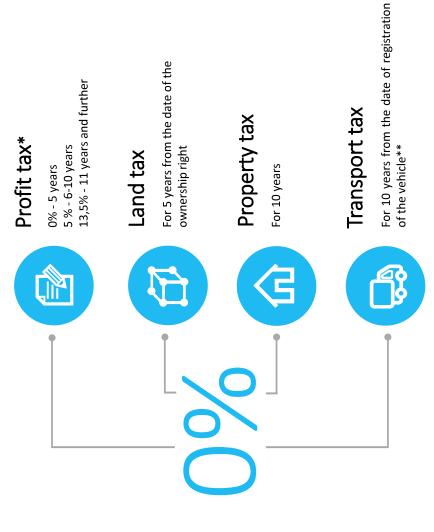
investment savings

"One Stop-Shop" service for investors

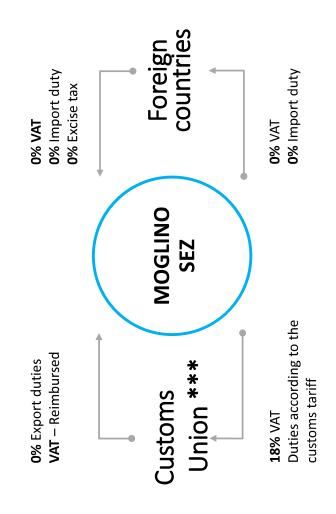
Provision of energy resources

Free technological connection to utility networks

TAX AND CUSTOMS EXSEMPTIONS



Discount depreciation factor for property (2)



^{*} The profit tax benefit becomes effective from the first profit. Federal Income Tax is 2%

^{**} In addition to light, water and air vehicles with an engine power of over 250 horsepower *** The Customs Union includes the Russian Federation, Kazakhstan, Belarus, Armenia, Kyrgyzstan

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SERVICES OF MANAGEMENT COMPANY



Project support

Development of business plans, registration of a legal entity, search for financing programs, organization of events,

information support



Resource provision

Provision of energy resources, support of interaction with resource-supplying organizations



Construction services

Technical supervision, construction contro



Property lease

Sental of office and industrial premises, rental of

special equipment



Operational services

Maintenance and repair of buildings and structures, maintenance of infrastructure facilities, cleaning and sanitary maintenance of buildings, protection of industrial facilities, fire safety



Transport services

Transportation of passengers

32 bln. rub. volume of declared investments
18 residents

1884 Number of workplaces declared

Elme Messer Rus. LLC Industrial and medical gas manufacturing (Estonia)	Pskovinbalk, LLC Production of medicines (Russia)	Pskovpharma, LLC Production of pharmaceuticals and substances (Great Britain)	Alkor, LLC Production of environmentally friendly land and urban transport (Russia)	Lesprom, LLC Production of large-format plywood (Russia)	FINEKO Goldstrit, LLC Production of equipment for processing biological waste of animal origin (Russia)	Vesta-manufacturing, LLC Production of nonwovens (Russia)	Ecocable, LLC Cable and semiconductor products production (Russia)	Thermaholz, LLC Manufacture of solid wood construction panels (Russia)
ELME MESSER G44S Gases for life	ПСКОВИНБАЛК Решеля в расез	Псков РЅР Фарма	AVKOR		FINE © GOLDSTREET	BECTA		NATHERWA THURST
Nor Maali, LLC Production of paints and varnishes (Finland)	Ice steam Rus, PJSC Production of freeze-dried food stuff (Russia)	Pskov plant Titan-polymer Production of PET granules and BOPET films (Russia)	Syntechno, LLC Diamonds synthesis (Russia)	Vellerand Automativ Rus, LLC Production of exhaust systems (Estonia)	Eurobit, LLC Modified bitumen production (Latvia)	Vudlain, LLC Production of furniture blanks and furniture boards (Russia)	Greenwood Industrial, LLC Production of wooden disposable tableware (China)	Felzer Rus, LLC Production of industrial refrigeration and ventilation equipment (Latvia)
NORMAALI	Сибирский	Титан-Полимер [®]	SYNTECHNO ONHIES TEXHODORNH	ONVERTBA ONVERTBA	EuchBit	Вудлайн	CONTENSION INDICTIONAL	Felzer Greening English

TO BECOME A RESIDENT



III-V Level of production hazards



Legal entity on the territory of Pskov district of the Pskov region



Total investments per project not less than 120 million of RUB(approx. \$1 600 k)

40 million of RUB (approx. \$548 k)

excludes intangible assets

within 3 years



List of documents

- ✓ Investor's application form,
- ✓ Business plan,
- ✓ Copies of documents of incorporation,
- ✓ Copy of certificate of state registration of legal person,
 - ✓ Copy of the tax registration certificate.

SUPERVISORY BOARD

Preparation of an introductory project presentation.





PROJECT PREPARATION

Preparation of the company's business plan in the form of the Ministry of Economic Development.

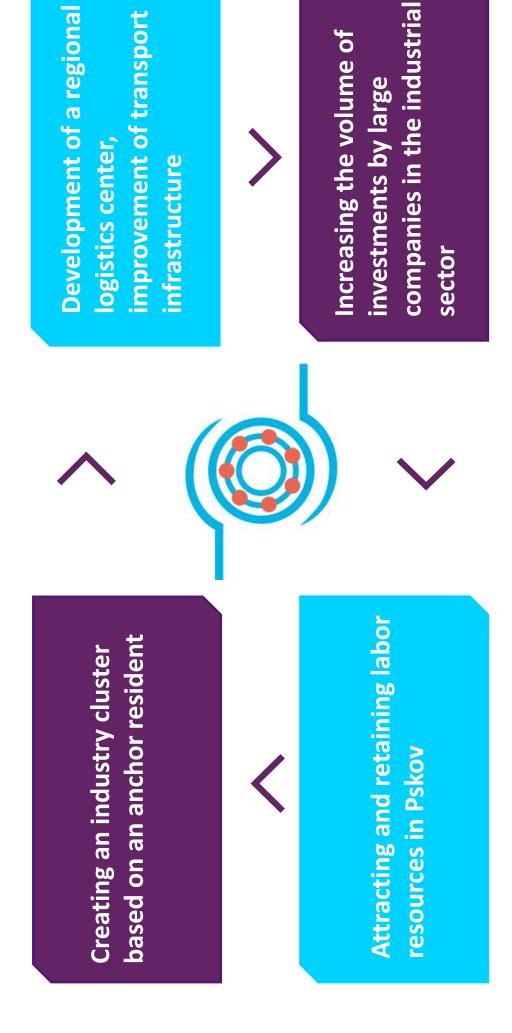




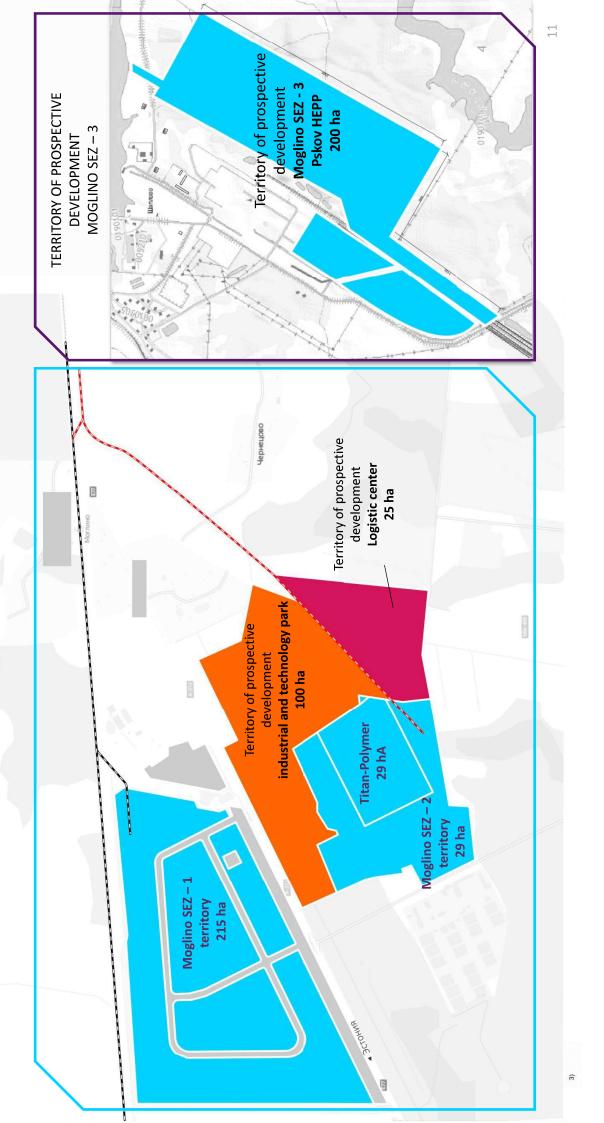
EXPERT COUNCIL

Governor & Moglino SEZ Management Signing of a tripartite agreement with Region Government represented by Company

MOGLINO SEZ DEVELOPMENT STRATEGY



MOGLINO SEZ TERRITORY AND DEVELOPMENT PROSPECT



Thank you for your attention!





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